



Date: **22nd July 2025**

Business Reference: BFS11268

About the Business:

Want to become part of the health/wellness industry in SA

With Covid a new awareness was created amongst people to have a relook at their life styles and adopt their daily activities to a more healthy approach.

This business functions in the private healthcare/occupational wellness sector -it is privately owned positioned at the intersection of occupational health/compliance medicine/preventative wellness services for the corporate market.

The company offers both in-clinic and mobile unit services, catering to clients in industrial sectors with regulatory health requirements

Following successful licensing, infrastructure setup, and initial onboarding of clients, the business now seeks R1,5 million for operational capital- these funds will be utilized to fund staffing, equipment and contract execution

This investment will enable the business to unlock over 10,000 contracted lives, generating monthly recurring oncome and positioning itself for a national chain

The first contracts are secured but being paused pending capital to proceed with the business

The management team is in place with possible expansion over 3 funding cycles

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Sector: Sales & Services

Asking Price:

R 1,500,000

Monthly Profit:

R0

Asset Value:

R 0

Stock Value:

R 0

Yearly Net Profit:

R 0

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Products and Services

Supplying health and wellness services as explained above

Financials and Forecasts

There are flexible investment instruments available ie convertible, private credit, revenue participation, etc

Finances will be used for staff scale-up, equipment acquisition, working capital etc

The existing value of the total business is valued at R15 million and the request for funding is R1,5 million which will thus equal a 10% share – the structuring of this R1,5 million will thus be negotiated between the relevant parties

Reason for Investment Offer

Seeking R1,5 million to finalise/start the health services as explained above- will be utilized for staff scale-up, equipment acquisition, working capital

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