



BUSINESS REPORT

Date: **11th August 2025**

Business Reference: **BFS11223**

About the Business:

Buy a Waste to Energy Business

Buy a waste to energy business in the highest growth sector in SA- 100% shares for sale

Buy a Waste to Energy Business



Sector: **Mining**

Asking Price:

R **1**

Monthly Profit:

R **66,666,667**

Asset Value:

R **0**

Stock Value:

R **0**

Yearly Net Profit :

R **800,000,000**



Business Report

Background and History

This 15 year old company is an established clean energy business focused on providing an integrated coarse to ultra-fine waste coal-to-energy solutions by means of their unique processing process

The company supplies products to domestic and export markets including a coal handling plant, a fines beneficial circuit (FBC) and a binderless coal briquetting process

The company also has a robust growth pipeline of CHPP, FBC and BCB projects which will positively influence the EBITDA

The company's focus on SA abundant historical discarded coal and annual waste is in line with creating sustainable energy streams

Products and Services

The company is an established clean energy company focused on providing an integrated coarse to ultra-fine waste coal-to-energy solution through its unique suite of capabilities

Assets

R131 million

Financials and Forecasts

Project forecasts revenue of R4 billion over the next 5 years, with an adjusted EBITDA of R79,2 mill for 2024

Assets value in 2024 R131 mill

5 million- Capacity of processed coal waste at CHPP p/annum

R24,8 mill cash available- 38% 2024 cash ratio

Reason for Sale

Seeking to sell shares in the company, preferably 100% shares