



BUSINESS REPORT

Date: **22nd July 2025**

Business Reference: **BFS11224**

About the Business:

Selling of three different businesses as a package

This company is prepared to sell 100% shares in this company which consists of-

Company A- provides a diverse range of services , including personal unsecured loans, insurance products and a financial wellness program section. Value is created through an existing loan portfolio. Revenue is

created through inter alia collection on interest on loans with some 51,000 active clients and 43,000 funeral policies

Company B- Debt collection on behalf of Company A- collection of over 6000 loans per month

Company C- provides a comprehensive suit of financial wellness services to employees including but not limited to wellness courses, personalized coaching and financial wellness days- up to date over 1000 learners have been trained

Selling of three different businesses as a package



Sector: **Sales & Services**

Asking Price:

R 800,000,000

Monthly Profit:

R 6,916,667

Asset Value:

R 0

Stock Value:

R 0

Yearly Net Profit :

R 83,000,000



Business Report

Products and Services

See above

Financials and Forecasts

Company A- Revenue R315 mill/annum, EBITDA R81 mill/annum, Loan Book R483 mill

Company B- Revenue R9,9 mill/annum, EBITDA R1,3 mill/annum

Company C- Revenue R2,5 mill/annum, EBITDA R963 mill/annum

They have 57 branches throughout SA, with a loan book value of R482 million

Reason for Sale

Selling shares (preferably 100%) in compsnny