



BUSINESS REPORT

Date: **9th May 2025**

Business Reference: **BFS11102**

About the Business:

Co-own a share in the manufacturing and selling of Gin (liquor industry)

This business forms part of the fastest growing sector of the liquor industry ie the gin sector

What makes this business unique is that it offers more than the selling of gin, but also includes training,

Co-own a share in the manufacturing and selling of Gin (liquor industry)



Sector: **Retail**

Asking Price:

R 3,300,000

Monthly Profit:

R 45,000

Asset Value:

R 0

Stock Value:

R 200,000

Yearly Net Profit :

R 540,000



Business Report

Background and History

This business forms part of the fastest growing sector of the liquor industry ie the gin sector

What makes this business unique is that it offers more than the selling of gin, but also includes training, tasting, workshops, etc

This is all done in a consumer friendly centre which is adjacent to a well known frequently visited market by both local/national/international visitors

The existing owners wish to still have a % share in the business (the % share can be agreed upon)- the selling price will thus be determined according to the shares bought/sold

The existing owners would like to sublease a portion of the gin centre for the production of their own product (not competition for the gin)- this product will be sold via the gin centre

Products and Services

Manufacturing and selling of gin, including relevant training/tasting/workshops etc

Assets

Value plus minus R600,000

Employees

4

Financials and Forecasts

The turnover is +/- R1,6 million per annum, cost of sales +/- R135,000, with an average NP (EBITDA) of R600,000

Reason for Sale

The owners do not want to sell all their shares in the Pty Ltd but wishes to keep a % share in the business as agreed between the parties